

# GCG DEALMAKERS REPORT 2022



# GCG DEALS IN 2022

DEALS  
CLOSED

200

CUMULATIVE  
VALUE

OVER **\$4BN** (ONLY DISCLOSED  
DEAL VALUES)

COUNTRIES  
INVOLVED

17

GCG MEMBERS WORLDWIDE CLOSED 200 DEALS IN 2022,  
WITH A CUMULATIVE VALUE OF OVER \$4 BN.  
M&A ACTIVITIES OF THE GCG NETWORK SPANNED ACROSS  
17 COUNTRIES AND 30 DIFFERENT SECTORS.

# DEALS BY SECTOR





# **GCG** **GROWTH** **CREATORS** **GLOBALLY**

**GCG IS A LEADING GLOBAL NETWORK OF M&A/INVESTMENT BANKING FIRMS SUPPORTING COMPANIES AND BUSINESS OWNERS ACROSS MANY DIFFERENT COUNTRIES AND INDUSTRIES IN IMPORTANT DECISIONS RELATED TO M&A, CORPORATE FINANCE, STRATEGY AND INTERNATIONAL EXPANSION.**

**OUR MEMBERS HAVE CONCLUDED TO DATE MORE THAN 5000 TRANSACTIONS, WITH A CUMULATIVE VALUE OF OVER \$77BN, 30% CROSS-BORDER.**

**GCG MEMBERS ARE PRESENT IN 64 LOCATIONS WORLDWIDE.**





















**5000+**  
TRANSACTIONS  
CLOSED

**\$77+ BN**  
CUMULATIVE  
VALUE

**64**  
LOCATIONS  
WORLDWIDE

# SELECTED GCG TRANSACTIONS 2022

FURTHER TRANSACTIONS  
ARE AVAILABLE AT  
[GCG.COM/TRANSACTIONS](https://www.gcg.com/transactions)

  <p>Has advised</p> <p><b>Sabaf spa</b></p> <p>in the acquisition of</p> <p><b>PGA srl</b></p> <p>CONSUMER GOODS</p>	  <p>Has advised</p> <p><b>Britton Vision Associates PC</b></p> <p>in the sale to</p> <p><b>Vision Integrated Partners</b></p> <p>HEALTHCARE / PHARMACEUTICAL</p>	  <p>Has advised</p> <p><b>LEO Familienholding and WERBAS GmbH</b></p> <p>in the acquisition of</p> <p><b>KSR EDV-Ingenieurbüro GmbH</b></p> <p>TMT</p>	  <p>Has advised</p> <p><b>PMH International AB</b></p> <p>in the sale to</p> <p><b>Indutrade AB</b></p> <p>INDUSTRIALS</p>	  <p>Has advised</p> <p><b>PT Alita Praya Mitra</b></p> <p>in the divestment of its assets and business to</p> <p><b>PT BIT Teknologi Nusantara</b></p> <p>TMT</p>
  <p>Has advised</p> <p><b>BTCSoftware Limited</b></p> <p>on its acquisition by</p> <p><b>Bright Software Group Limited</b></p> <p>TMT</p>	  <p>Has advised</p> <p><b>Path Medical</b></p> <p>in the sale of substantially of its assets to an affiliate of</p> <p><b>Physicians Group, LLC</b></p> <p>HEALTHCARE / PHARMACEUTICAL</p>	  <p>Has advised</p> <p><b>SEI MetalTek</b></p> <p>in the sale to</p> <p><b>Derosier Capital Partners</b></p> <p>MANUFACTURING / ENGINEERING</p>	  <p>Has advised</p> <p><b>Freightwise LLC</b></p> <p>in the sale to</p> <p><b>Unigestion Ltd.</b></p> <p>TRANSPORTATION &amp; LOGISTICS</p>	  <p>Has advised</p> <p><b>Aviation Inflatables, Inc.</b></p> <p>in the acquisition by</p> <p><b>First Class Air Holdings</b></p> <p>AEROSPACE</p>



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