

# GCG DEALMAKERS REPORT 2021





# GCG DEALS IN 2021

DEALS  
CLOSED

178

CUMULATIVE  
VALUE

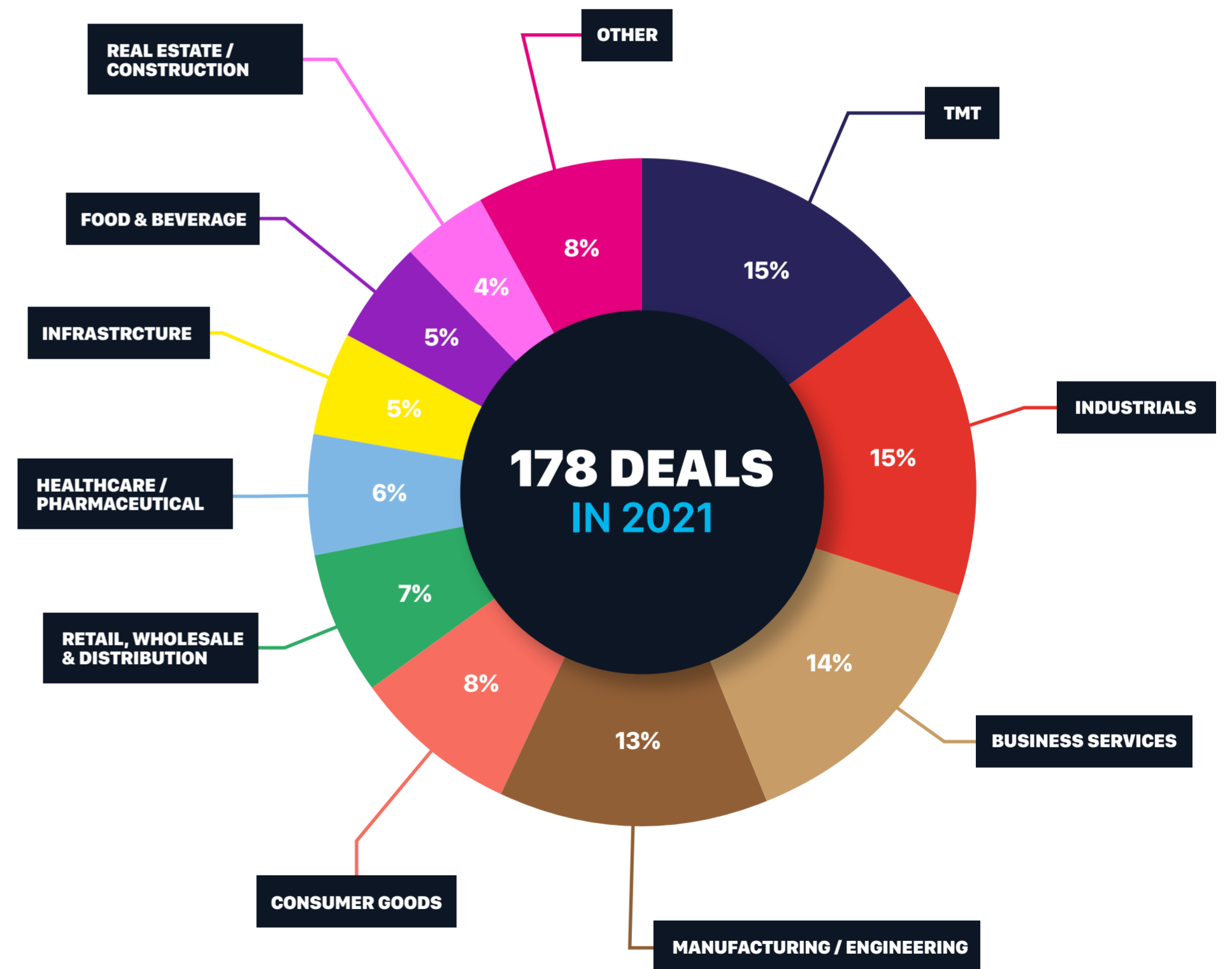
OVER **\$1.7BN** (ONLY DISCLOSED  
DEAL VALUES)

COUNTRIES  
INVOLVED

11

GCG MEMBERS WORLDWIDE CLOSED 178 DEALS IN 2021, WITH A CUMULATIVE VALUE OF OVER \$1.7 BN. M&A ACTIVITIES OF THE GCG NETWORK SPANNED ACROSS 11 COUNTRIES AND 18 DIFFERENT SECTORS.

# DEALS BY SECTOR





**GCG**  
**GROWTH**  
**CREATORS**  
**GLOBALLY**

**GCG IS A LEADING GLOBAL NETWORK OF M&A/INVESTMENT BANKING FIRMS SUPPORTING COMPANIES AND BUSINESS OWNERS ACROSS MANY DIFFERENT COUNTRIES AND INDUSTRIES IN IMPORTANT DECISIONS RELATED TO M&A, CORPORATE FINANCE, STRATEGY AND INTERNATIONAL EXPANSION.**

**OUR MEMBERS HAVE CONCLUDED TO DATE MORE THAN 4300 TRANSACTIONS, WITH A CUMULATIVE VALUE OF OVER \$58.5 BN, 30% CROSS-BORDER.**

**GCG MEMBERS ARE PRESENT IN 56 LOCATIONS WORLDWIDE.**
























**4300+**  
TRANSACTIONS  
CLOSED

**\$58.5+ BN**  
CUMULATIVE  
VALUE

**56**  
LOCATIONS  
WORLDWIDE

# SELECTED GCG TRANSACTIONS 2021

FURTHER TRANSACTIONS  
ARE AVAILABLE AT  
[GCG.COM/TRANSACTIONS](https://www.gcg.com/transactions)

  Has advised <b>ELETTROTEK KABEL S.p.A.</b> in the acquisition of <b>MB Group</b>	  Has advised <b>Pacific Power &amp; Systems</b> in receiving acquisition financing from <b>White Wolf            Capital LLC</b>	  Has advised <b>Tecnoform</b> in forming a joint venture with <b>Fedrigoni</b>	 <b>J. Lee Lloyd, LLC</b> Has advised <b>National OnDemand, Inc.</b> in the platform investment in its communication and utility infrastructure service business by <b>Blue Point Capital Partners</b>	  Has advised <b>R.V.E. Plantenhandel B.V.</b> in the sale to <b>Waterland Private            equity investments B.V.</b>	  Has advised <b>FOLAN</b> in the acquisition of <b>Mainframe            Communications</b>
INDUSTRIALS	INFRASTRUCTURE	PAPER & PACKAGING	INFRASTRUCTURE	RETAIL, WHOLESALE & DISTRIBUTION	TMT
  Has advised <b>Suhail Bahwan            Group, Oman</b> in the majority investment in <b>Ash Amaira Retail            Pvt Ltd, India</b>	  Has advised <b>Done Plumbing &amp; Heating</b> in an acquisition by <b>Radiant Plumbing            &amp; Air Conditioning,            a portfolio company of            The Riverside Company</b>	  Has advised <b>Healthy            Lunchbox, Inc.</b> in its sale to <b>Riveter Capital</b>	  Has advised <b>Accelerated            Systems Inc</b> in its minority investment from <b>Briggs &amp; Stratton</b>	  Has advised <b>Standard TV            and Appliance</b> in the sale of related real estate <b>JBC LLC</b>	  Has advised <b>RPS Products, Inc.</b> in the acquisition by <b>Freudenberg            Group</b>
LUXURY GOODS	BUSINESS SERVICES	FOOD & BEVERAGE	ELECTRONIC COMPONENTS	RETAIL, WHOLESALE & DISTRIBUTION	BUSINESS SERVICES



[GCG.COM](http://GCG.COM) | [GCG.DEALS](http://GCG.DEALS)

**GCG | GENEVA CAPITAL GROUP**

T: +41 22 312 00 22  
E: [office@gcg.com](mailto:office@gcg.com)

Avenue de Miremont 8 B, 1206 Geneva, Switzerland  
Schaffhauserstrasse 550, 8052 Zurich, Switzerland

Disclaimer: the contents and information contained in this document are intended for general marketing purposes only and should not be relied upon by any person as being complete or accurate. GCG International AG will not accept any liability suffered or incurred by any person arising out of or in connection with any reliance on the content of or information contained in this document. This limitation applies to all loss or damage of any kind, including but not limited to, compensatory, direct, indirect or consequential damage, loss of income or profit, loss of or damage to property and claims by third party.